HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Tongdao Liepin Group (Incorporated in the Cayman Islands with limited liability)
Date Submitted	09/04/2021

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>6100</u> Descrip	otion :	Ordinary S	Shares
	No. of ordinary shares	Par value <i>(US\$)</i>	Authorised share capital <i>(US\$)</i>
Balance at close of preceding month	1,000,000,000	0.0001	100,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	1,000,000,000	0.0001	100,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	<u>.</u>
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value <i>(State</i>	Authorised share capital
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>

2. Preference Shares

Stock code : N/A	: <u>N/A</u> Description :		N/A		
		No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month _		N/A	N/A	N/A	
Increase/(decrease)		N/A	-	N/A	
Balance at close of the mo	onth _	N/A	<u>N/A</u>	N/A	

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A	Λ
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close c	of precedir	ng month	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A	
Balance at close c	of the mon	th _	N/A	N/A	N/A

Total authorised share capital at the end of the month (US\$):

100,000.00

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	522,247,623	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>
Balance at close of the month	522,247,623	<u>N/A</u>	<u>N/A</u>	N/A

Particulars of share option share of issuer insuer which may be share option including EGM	Share Options (und	ler Share Op	tion Schemes	of the Issuer)			
scheme issued during the issued during the issued during the month month pursuant month pursuant thereto as at close of thereto	Particulars of					No. of new	No. of new shares of
including EGM Movement during the month month pursuant thereto as at close of the month difference of the month thereto as at close of the month of the month thereto as at close of the month of the mo	share option					shares of issuer	issuer which may be
including EGM month pursuant thereto as at close of the month thereto the month thereto as at close of the month thereto	scheme					issued during the	issued pursuant
approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO Share Option	including EGM		Movement di	iring the month			
(d/mm/yyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO Share Option Scheme Site Option (/ /) Site Option Scheme O O 205,030 O 6,017,406 (Note 1) Ordinary shares O O 205,030 O 6,017,406 (Note 1) O O O 0 0 0,017,406 (Note 1) O O O O 0,017,406 (Note 1) O O O 0 2,250,000 (Note 1) O O O O 2,250,000 (Note 1) O O O O 2,250,000 (Note 1) O O O O 0 850,000 (Note 1) O O O O 0 850,000 (Note 1) O O O O <t< td=""><td></td><td></td><td>movement at</td><td>aning the month</td><td></td><td></td><td>the month</td></t<>			movement at	aning the month			the month
and class of shares issuable Granted Exercised Cancelled Lapsed I. Pre-IPO Share Option Scheme Exercise Price US\$0.0268 -							
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(Note 1) 4. Post-IPO Share Option Scheme Exercise Price HK\$15.50 (/ /) Ordinary shares 0 0 0 0 350,000	Ordinary shares	0	0	0	0	0	850,000
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(/ /) Ordinary shares 0 0 0 0 350,000							
	HK\$15.50						
(Note 1)	· · · · · · · · · · · · · · · · · · ·	0	0	0	0	0	350,000
	(Note 1)						

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	ler Share Opt	ion Schemes o	of the Issuer)			
Particulars of share option scheme					No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued pursuant
including EGM		Movement du	iring the montl	h	month pursuant	thereto as at close of
approval date - (dd/mm/yyyy) and class of shares					- thereto	the month
issuable	Granted	Exercised	Cancelled	Lapsed		
5. Post-IPO	Crantou	Exerciced	Cantoonou	Lapood		
Share Option						
Scheme						
Exercise Price						
HK\$18.096						
Ordinary shares	0	0	0	0	0	500,000
(Note 1)	0					
(11010-1)						
6. Post-IPO						
Share Option						
Scheme						
Exercise Price						
HK\$16.548						
Ordinary shares	0	0	0	0	0	1,700,000
(Note 1)	0	0	0		0	1,700,000
7. Post-IPO						
Share Option						
Scheme						
Exercise Price						
HK\$19.940						
$\frac{11(\sqrt{19.940})}{(1000)}$						
Ordinary shares	1,250,000	0	0	0	0	1,250,000
(Note 1)	1,230,000	0	0	0	0	1,230,000
		т	otal A (Ordi	inary shares)	Nil	
		I		ence shares)	N/A	
			•	(Other class)	N/A	
Total funda raised d	luring the me	oth from overe		(Other Class)		
Total funds raised d of options (State cu		nun irom exerc	150	N/A		
or options (State Cu	nency)					

Warrants to Issue Shares of the Issuer which are to be Listed

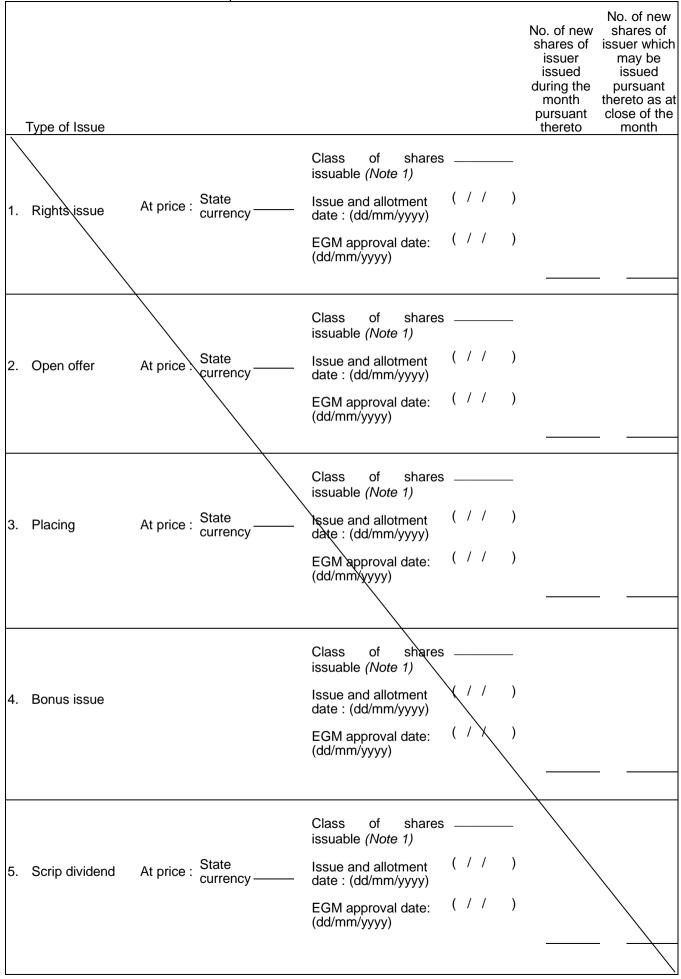
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
¥						
(/) Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.						
	\backslash					
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price		\				
(if applicable) (dd/mm/yyyy)	(/ /	\sum				
3.		\backslash				
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Stock code (if listed) Class of shares issuable (Note 1)			\backslash			
Subscription price			\backslash			
EGM approval date (if applicable)				\backslash		
4)		\backslash		
4.				\backslash		
(/ /) Stock code (if listed)				\backslash		
Stock code (if listed) Class of shares				· · · · · · · · · · · · · · · · · · ·	\backslash	
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EGM approval date					\backslash	
(if applicable)	(/ /)			\backslash	
(du/mm/yyyy)	(/ /					\backslash
		Total B		ary shares) ce shares)		. \
				ther class)		
			,	,		

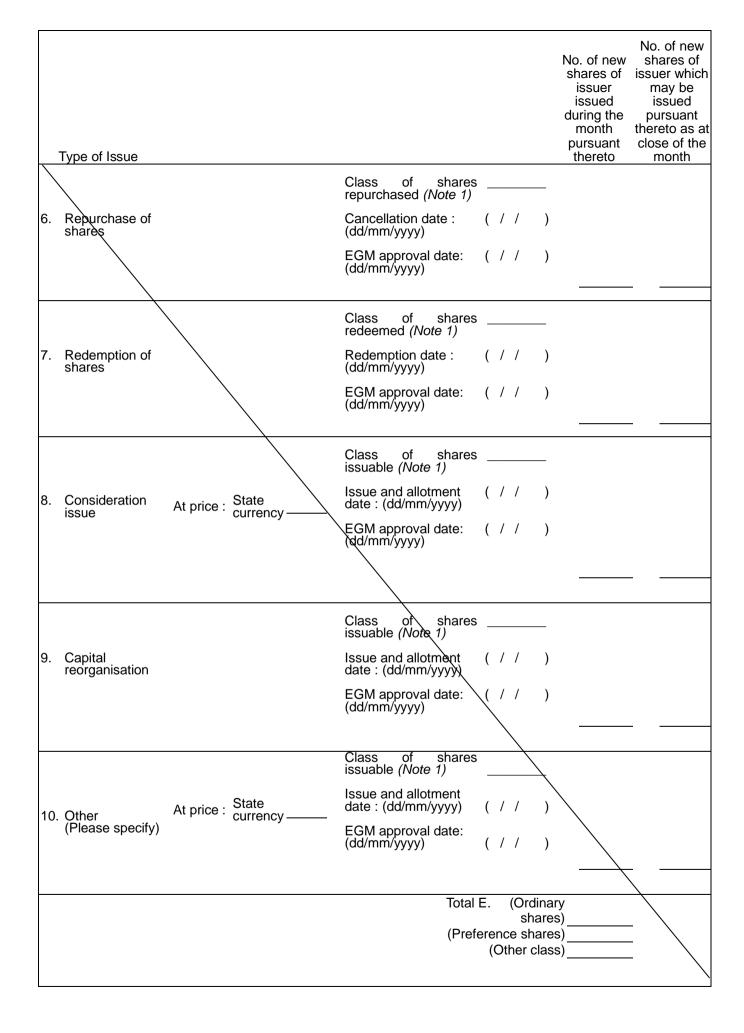
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	outotanding	month	monun	month		
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2.	(/ /)					
<u></u>	+					
	_ \					
Stock code (if listed)						
Class of shares						
issuable (Note 1)		<u></u>				
Subscription price EGM approval date						
(if applicable)	<i>, , ,</i> , , ,	\backslash				
(dd/mm/yyyy) 3.	(/ /)	-				
<u>.</u>	_	\backslash				
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Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date			\backslash	\ \		
(if applicable)				\backslash		
	(/ /)					
4.	_					
	_			\backslash		
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Stock code (if listed) Class of shares					\backslash	
Subscription price					\backslash	
EGM approval date (if applicable)						\backslash
	(/ /)					\mathbf{n}
		Т	otal C. (Ordina (Preferen	ary shares) ce shares)		<u> </u>
			() ()	ther class)		
			,			

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
*		
shares (Note 1)		
2.		
2		
shares (Note 1)		
3.		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A t	o E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements Capital").	in Issi	ued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks	(if	any):
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Submi	itted by:	Dai Kebin	
Title:		Director	
(Director, Secretary or other duly authorised officer)			

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.